

Katherine E. Walker, PhD, LPC, NCC, BCIA-C

Licensed Professional Counselor

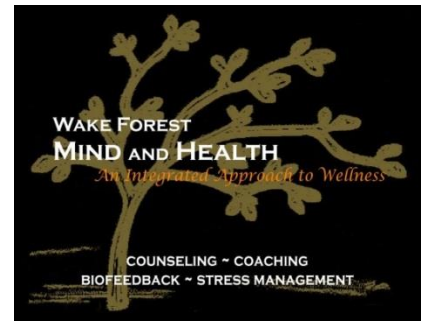
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Adult / Adolescent Pain Management and Biofeedback Intake Form

Today's Date: _____

Name: _____
(Last) (First) (Middle Initial)

Birth Date: ____/____/____ Age: _____ Gender: Male Female

Ethnicity: Asian Hispanic / Latino African-American Caucasian Other: _____

RELATIONSHIP STATUS:

Single Dating Partnered / Significant Other Married Separated Divorced Widowed

Duration of Relationship: _____ Number of Children: _____ Children Still Residing in the Home: _____

STUDENT / EMPLOYMENT STATUS:

Full-Time Employed Part-Time Employed Homemaker / Caretaker Legally Disabled

Unemployed Retired Full-Time Student Part-Time Student Active Volunteer

Length of Employment: _____ Retirement / Unemployment Date: _____

School and Grade or Major / Degree: _____

Employer Name and Position: _____

PHYSICIAN INFORMATION:

Referring Physician: _____ Phone: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Primary Care Physician (PCP): _____ Phone: _____

Address: _____ City: _____ State: _____ Zip Code: _____

CONTACT INFORMATION:

Mailing Address:

Physical Address (If Different):

May I send mail to the above mailing address? Yes No

Telephone Numbers / Email Address (Please provide only numbers at which you give me permission to call you):

Home: _____
Work: _____
Cell: _____
Email*: _____

May I leave a message? Yes No
May I leave a message? Yes No
May I leave a message? Yes No
May I email you? Yes No

*Please be aware that email might not be confidential.

Name of Parent / Guardian or Contact Person in Case of Emergency: _____

Telephone #: _____ **Relationship:** _____

MENTAL HEALTH HISTORY:

1. Are you currently receiving psychotherapy elsewhere? Yes No
2. Have you ever had psychotherapy in the past? Yes No
3. If yes, previous therapist's name to either question above: _____
When? _____ Duration of treatment: _____
Focus of treatment / presenting issue: _____
4. May I contact your primary care / referring physician to coordinate care? Yes No
5. In the past year, have you experienced any significant life changes, stressors, loss / grief, crisis, or trauma? Yes No
If yes, please describe: _____
6. Have you ever experienced or are currently experiencing any of the following? Yes No
 - Depression / feeling down / apathy
 - Bipolar disorder / extreme mood swings
 - Anxiety disorder / panic attacks (most recent occurrence): _____
 - Phobias (phobia triggers): _____
 - Sleep disturbance (e.g., difficulty falling or staying asleep, sleeping too much / too little, restlessness, etc.)
 - Schizophrenia / hallucinations (auditory / visual)
 - Unexplained memory lapses
 - Alcohol / prescription medication / recreational drug abuse
 - Frequent body complaints (e.g., achiness, persistent pain, migraine / tension headaches)
 - Eating disorder (previous or current treatment): _____
 - Body image issues
 - Repetitive thoughts or behaviors (e.g., obsessions, rituals, etc.)
 - Problems with concentration, focus, learning disability
 - Trauma history / crisis
 - Homicidal thoughts / acts of aggression
 - Suicidal thoughts / attempts (last attempt / hospitalization): _____

FAMILY MENTAL HEALTH HISTORY:

Has anyone in your family experienced difficulties with any of the following? Yes No

- Depression
- Bipolar disorder / extreme mood swings
- Anxiety disorder / pain attacks
- Phobias (phobia triggers): _____
- Sleep disturbance (e.g., difficulty falling or staying asleep, sleeping too much / too little, restlessness, etc.)
- Schizophrenia / hallucinations (auditory / visual)
- Unexplained memory lapses
- Alcohol / prescription medication / recreational drug abuse
- Frequent body complaints (e.g., achiness, persistent pain, migraine / tension headaches)
- Eating disorder
- Body image issues
- Repetitive thoughts or behaviors (e.g., obsessions, rituals, etc.)
- Problems with concentration, focus, learning disability
- Trauma history / crisis
- Homicidal thoughts / acts of aggression
- Suicide attempts / completion (family member): _____

REASON FOR SEEKING COUNSELING / BIOFEEDBACK:

What is the reason you are seeking counseling or biofeedback?

What would you like to gain from counseling or biofeedback? What are your goals?

What activities / roles / responsibilities do you hope to resume or participate more in?

MEDICAL AND HEALTH HISTORY

Name: _____

Date: _____

1. Where is your pain located / what is your medical diagnosis? _____

2. How did your pain / medical condition start?

- After a work related injury Date: _____ Workman’s comp? Yes No
- After an auto accident Date: _____ Pending litigation? Yes No
- After an injury Date: _____ Pending litigation? Yes No
- Developed slowly over time
- Other: _____

3. Please check the kinds of doctors or specialists you have seen about your pain / medical condition:

- Orthopedic
- Neurologist
- Neurosurgeon
- Physical medicine
- Gynecologist
- Pain management / anesthesiologist
- Cardiologist
- Dermatologist
- Endocrinologist
- Gastroenterologist
- Internal medicine
- General surgeon
- Oncologist
- Hand surgeon
- Psychiatrist
- Plastic surgeon
- Urologist
- Rheumatologist
- Other: _____

4. What tests have been done to try to diagnose your pain / medical condition?

- X-rays
- MRI scan
- CT scan
- Myelogram
- Bone Scan
- Blood work
- Ultrasound
- Other: _____

Findings: (if known): _____

5. What other treatments have you tried to help this pain?

- Physical therapy
- TENS unit
- Injections or nerve blocks
- Stress management
- Interdisciplinary pain program
- Biofeedback
- Hypnosis
- Acupuncture
- Chiropractic
- Other: _____

6. Do you regularly participate in any of the following?

- Cardio exercise / stretching / strengthening
- Massage
- Tai Chi
- Relaxation / biofeedback exercises
- Self-hypnosis
- Other: _____

7. Please check either “Yes” or “No” to any of these which apply to you:

- | | Yes | No |
|--|--------------------------|--------------------------|
| Do you consume a lot of caffeine daily? | <input type="checkbox"/> | <input type="checkbox"/> |
| Do you currently smoke? | <input type="checkbox"/> | <input type="checkbox"/> |
| Do you currently drink alcohol on a regular basis? | <input type="checkbox"/> | <input type="checkbox"/> |
| Currently under a lot of stress? | <input type="checkbox"/> | <input type="checkbox"/> |
| Current family problems? | <input type="checkbox"/> | <input type="checkbox"/> |

8. Please check and circle all that currently apply:

- Irritability / quick temper / mood swings
- Nervousness / restlessness (daytime / nighttime)
- Insomnia / frequent waking / too much sleep
- Disturbing dreams / nightmares
- Daytime drowsiness
- Sedation from prescription medication
- Migraine / tension headaches
- Lightheadedness / dizziness
- Poor focus / concentration
- Confusion / disorientation
- Poor memory / forgetfulness
- Trouble working / loss of productivity
- Difficulty driving
- Increased / decreased appetite
- Unplanned weight loss / gain
- Bowel / bladder problems, incontinence, or pain
- Abdominal pain / constipation / diarrhea / IBS
- Nausea / vomiting
- Difficulty breathing / asthma / lung pain
- Chest pain / tightness
- Abnormal heart beat / arrhythmia
- Rash / eczema / psoriasis / easy bruising
- Muscle weakness / fatigue
- Numbness / tingling sensation / nerve pain
- Decreased sexual interest
- Other: _____

DAILY LIFE QUESTIONNAIRE

1. In general, would you say your overall health is?

1. Excellent 2. Very good 3. Good 4. Fair 5. Poor

The following items are about activities you might do during a typical day. Does your health now limit you in these activities? If so, rate each one using the following scale.

2. Moderate activities, such as moving a table, pushing a vacuum cleaner, riding a bike, playing golf, etc.

1. Yes, limited a lot 2. Yes, limited a little 3. No, not at all

3. Climbing several flights of stairs.

1. Yes, limited a lot 2. Yes, limited a little 3. No, not at all

During the past 4 weeks have you had any one of the following problems with your work or other regular daily activities as a result of your physical health?

4. Accomplished less than you would like? 1. Yes 2. No

5. Were limited in the kind of work or other activities? 1. Yes 2. No

Overall during the past 4 weeks have you had any of the following problems with your work or other regularly daily activities as a result of any emotional problems (such as feeling anxious or tense?)

6. Accomplished less than you would like? 1. Yes 2. No

7. Did not do work as carefully as usual? 1. Yes 2. No

8. Overall, during the past 4 weeks how much did pain interfere with your normal work (including both inside and outside the home and housework):

1. Not at all 2. A little bit 3. Moderately 4. Quite a bit 5. Extremely

Now please rate how things have been during the past 4 weeks. For each question please give the one answer that comes closest to the way you have been feeling. How much of the time during the past 4 weeks:

- 1. All 2. Most 3. A good bit 4. A little 5. None**
.....OF THE TIME.....

9. Have you felt calm and peaceful?

10. Did you have a lot of energy?

11. Have you felt downhearted and blue?

12. During the past 4 weeks, how much of the time has your physical or emotional problems interfered with your social activities (e.g., visiting with friends, relatives, etc).

1. All of the time 2. Most of the time 3. A good bit of the time 4. A little 5. None

COPING TECHNIQUES FOR MANAGING PAIN / MEDICAL CONDITION

In the last 7 days on how many days did you do the following to manage your pain / medical condition?

- | | | | | | | | | |
|----|---|---|---|---|---|---|---|---|
| 1. | Distract self by getting active in something else | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 2. | Relaxation tapes, self-hypnosis, biofeedback for at least 15 minutes | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 3. | Stretching program (at least for 10 minutes) | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 4. | Exercise (for at least 30 minutes, e.g., walking, back strengthening) | 1 | 2 | 3 | 4 | 5 | 6 | 7 |

5. How helpful were these or other techniques (other than medicine) in managing your pain?

Not helpful

Very helpful

1 2 3 4 5 6 7 8 9 10

ABBREVIATED MPI QUESTIONNAIRE

Please circle a number that describes how that specific question applies to you.

- | | | |
|-----|---|---------------------------|
| 1. | What is your level of pain at the <u>present moment</u> ? | 6
Very intense pain |
| | 0 1 2 3 4 5 | |
| | No pain | |
| 2. | On average, how severe has your pain been <u>in the past week</u> ? | 6
Extremely severe |
| | 0 1 2 3 4 5 | |
| | Not at all | |
| 3. | How much has pain changed the amount of satisfaction or enjoyment you get from taking part in social and recreational activities? | 6
Extreme change |
| | 0 1 2 3 4 5 | |
| | No change | |
| 4. | How much has pain changed your ability to participate in social and recreational activities? | 6
Extreme change |
| | 0 1 2 3 4 5 | |
| | No change | |
| 5. | During the past week, how tense or anxious have you been? | 6
Extremely tense |
| | 0 1 2 3 4 5 | |
| | Not at all | |
| 6. | During the past week, how irritable have you been? | 6
Extremely irritable |
| | 0 1 2 3 4 5 | |
| | Not at all | |
| 7. | During the past week, how well do you feel you have been able to deal with your problems? | 6
Extremely well |
| | 0 1 2 3 4 5 | |
| | Not at all | |
| 8. | During the past week, how successful were you in coping with stressful situations in your life? | 6
Extremely successful |
| | 0 1 2 3 4 5 | |
| | Not at all | |
| 9. | During the past week, how discouraged or hopeless have you felt? | 6
Very hopeless |
| | 0 1 2 3 4 5 | |
| | Not at all | |
| 10. | During the past week, how interested have you been in other people or activities? | 6
Very poor interest |
| | 0 1 2 3 4 5 | |
| | Very interested | |

Within the past month, Monday through Friday:

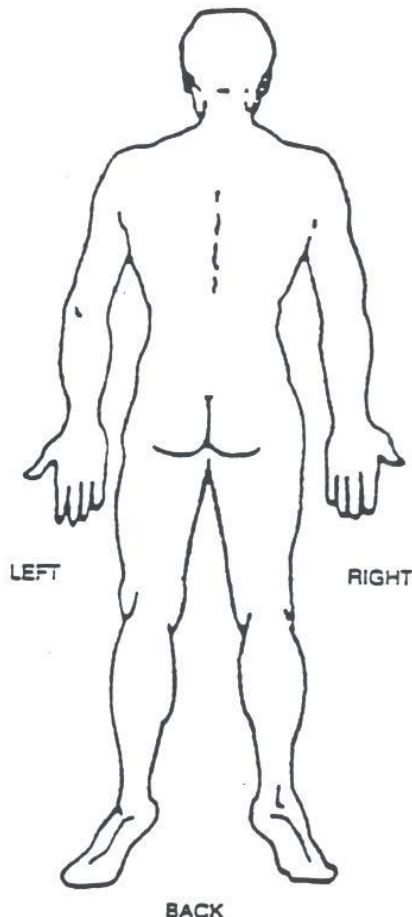
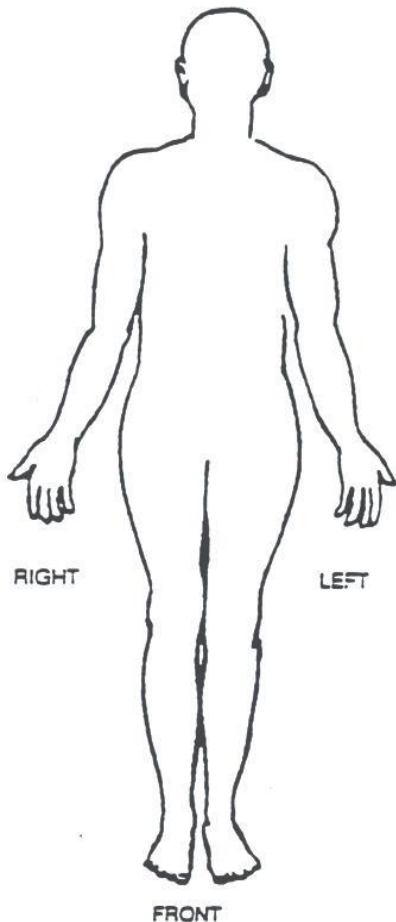
- How many hours a day resting or reclining due to your pain or medical problem between 8:00 AM and 8:00 PM? _____
- How many hours a day are you active or productive a day between 8:00 AM and 8:00 PM? _____

BODY MAP / SITES OF DISCOMFORT

Mark the area on your body where you feel the described sensations:

- ^^^^^^ Aching
- OOOO Numbness
- Pins & Needles

- XXXX Burning
- //////// Stabbing



On a scale of 0 to 10, please circle how intense your pain or discomfort is at the present moment.

0----1----2----3----4----5----6----7----8----9----10

Date of last complete physical: _____

How many times in the past 12 months have you visited the ER / ED for your pain or medical problem? _____

AUTHORIZATION OF PAYMENT OF SERVICES / INSURANCE INFORMATION

Credit Card Information and Authorization for Payment:

I, _____, authorize Katherine E. Walker, PhD, LPC, NCC, BCIA-C to charge the below-referenced credit card when I have not cancelled my scheduled appointment within 24 hours or fail to show for my scheduled appointment time. I understand that this also includes any appointment that is considered a client no-show or for any balance due that is owed due to my insurance company not covering services.

Type of Card:

MASTERCARD

VISA

DISCOVER

AMERICAN EXPRESS

Account Holder Name Listed on Credit Card: _____

Credit Card Number (Please Include Dashes): _____

Credit Card Expiration Date: _____

Credit Card Security Code (3-Digits on Back of Debit, MasterCard, or Visa; 4-Digit on Front of American Express):

Complete Billing Address for This Credit Card:

Authorized Card Holder Signature

Date

Insurance Information:

Insurance Carrier: _____

Plan Name: _____

Insured's Name: _____

Insured's ID Number: _____

Group ID Number: _____

Insured's Date of Birth: _____

Insured's Employer Name: _____

Insured's Address if Different from Client: _____

Please remember that I will be considered an out-of-network provider should you wish to use your insurance for reimbursement of payment for services. Let me know if you would like to submit claims to your insurance company and I will provide you with the information you will need to include on your member reimbursement claim.

Referral / Marketing Survey

To best help me accurately account for how clients initially find my professional services and to thank referral sources who directed you to me, please take a moment and check the box for which of the following best describes how you were initially referred to me. Additionally, please write in the name of the individual, medical or mental health practice name, or local business in the line provided if applicable.

- Referral by private health insurance such as supplemental health insurance provided by employer.
- Referral by employee assistance program, employee health, HR department, or supervisor / manager.
- Referral by a medical professional (include medical professional's name and practice name):

- Referral by another mental health professional (include mental health professional's name and practice name):

- Referral by someone who is seeing me or did see me for professional services (include individual's name):

- Posting of my business card or practice flyer in a local business (include name of business):

Online search engine listing or online general business directory listing:

- | | |
|--|--|
| <input type="checkbox"/> Best of the Web | <input type="checkbox"/> Super Pages |
| <input type="checkbox"/> Bing | <input type="checkbox"/> Yahoo |
| <input type="checkbox"/> Google | <input type="checkbox"/> Yellow Book |
| <input type="checkbox"/> Local | <input type="checkbox"/> Yellowbot |
| <input type="checkbox"/> Localeze | <input type="checkbox"/> Yelp |
| <input type="checkbox"/> Manta | <input type="checkbox"/> YP / Yellow Pages |
| <input type="checkbox"/> Mapquest | |

Online therapist directory listing:

- | | |
|---|--|
| <input type="checkbox"/> All Therapist | <input type="checkbox"/> National Board for Certified Counselors |
| <input type="checkbox"/> Biofeedback Certification International Alliance | <input type="checkbox"/> Network Therapy |
| <input type="checkbox"/> Bio-Medical | <input type="checkbox"/> Psychology Today |
| <input type="checkbox"/> Good Therapy | <input type="checkbox"/> Sound Mindz |
| <input type="checkbox"/> LGBT Center of Raleigh | <input type="checkbox"/> Therapy Tribe |
| <input type="checkbox"/> Marriage Counseling Guide | <input type="checkbox"/> Theravive |

Social media website:

- | | |
|-----------------------------------|-----------------------------------|
| <input type="checkbox"/> Blogger | <input type="checkbox"/> LinkedIn |
| <input type="checkbox"/> Facebook | <input type="checkbox"/> Twitter |
| <input type="checkbox"/> Google+ | |

Local print advertising:

- 919 Magazine – Wake Forest Edition
- The Wake Weekly

~ Thank You! ~